

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Flying Fish Brewing Company, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 22-3389750

4. Debtor's address Principal place of business

900 Kennedy Blvd.
Somerdale, NJ 08083

Number, Street, City, State & ZIP Code

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Camden
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor

Flying Fish Brewing Company, LLC

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

Debtor **Flying Fish Brewing Company, LLC**
Name _____ Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

900 Kennedy Blvd.

Somerdale, NJ, 08083-0000

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency **Parker Agency**

Contact name _____

Phone **(732) 223-0345**

Statistical and administrative information

13. Debtor's estimation of available funds Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor Flying Fish Brewing Company, LLC
Name _____ Case number (*if known*) _____

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

Flying Fish Brewing Company, LLC

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 28, 2023

MM / DD / YYYY

X /s/ James Lewandowski

Signature of authorized representative of debtor

James Lewandowski

Printed name

Title Chief Executive Officer

18. Signature of attorney

X /s/ Ellen M. McDowell, Esq.

Signature of attorney for debtor

Date December 28, 2023

MM / DD / YYYY

Ellen M. McDowell, Esq.

Printed name

McDowell Law, PC

Firm name

46 West Main St.

Maple Shade, NJ 08052

Number, Street, City, State & ZIP Code

Contact phone 856-482-5544

Email address emcdowell@mcdowelllegal.com

NJ

Bar number and State

Fill in this information to identify the case:

Debtor name Flying Fish Brewing Company, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 28, 2023

X /s/ James Lewandowski

Signature of individual signing on behalf of debtor

James Lewandowski

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	Flying Fish Brewing Company, LLC
United States Bankruptcy Court for the:	DISTRICT OF NEW JERSEY
Case number (if known):	_____

Check if this is an
amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Celtic Capital Corporation 23622 Calabasas Rd., Suite 323 Calabasas, CA 91302		small number of desks, chairs, tables, filing cabinets		\$508,617.00	\$500.00	\$508,117.00
Celtic Capital Corporation 23622 Calabasas Rd., Suite 323 Calabasas, CA 91302		Cash, A/R, machinery, equipment, etc.		\$508,617.00	\$2,500.00	\$506,117.00
Celtic Capital Corporation 23622 Calabasas Rd., Suite 323 Calabasas, CA 91302		M&T Bank - checking - Acct# 6302		\$508,617.00	\$29,232.00	\$479,385.00
Celtic Capital Corporation 23622 Calabasas Rd., Suite 323 Calabasas, CA 91302		90 days or less: Accounts Receivable		\$508,617.00	\$76,216.00	\$432,401.00
Celtic Capital Corporation 23622 Calabasas Rd., Suite 323 Calabasas, CA 91302		finished goods		\$508,617.00	\$88,383.00	\$420,234.00
Celtic Capital Corporation 23622 Calabasas Rd., Suite 323 Calabasas, CA 91302		Packaging		\$508,617.00	\$139,737.00	\$368,880.00

Debtor Flying Fish Brewing Company, LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Celtic Capital Corporation 23622 Calabasas Rd., Suite 323 Calabasas, CA 91302		Wells Fargo - checking - Acct# 9604		\$508,617.00	\$168,911.00	\$339,706.00
Celtic Capital Corporation 23622 Calabasas Rd., Suite 323 Calabasas, CA 91302		raw materials		\$508,617.00	\$204,720.00	\$303,897.00
Elk Lake Capital		Cash		\$150,000.00	\$2,500.00	\$150,000.00
Elk Lake Capital 149 Penn Ave Scranton, PA 18503		loan				\$2,550,000.00
Elk Lake Capital		machinery, equipment for brewing facility		\$150,000.00	\$500,000.00	\$150,000.00
Elk Lake Capital		small number of desks, chairs, tables, filing cabinets		\$150,000.00	\$500.00	\$150,000.00
Elk Lake Capital		Packaging		\$150,000.00	\$139,737.00	\$150,000.00
Elk Lake Capital		finished goods		\$150,000.00	\$88,383.00	\$150,000.00
Elk Lake Capital		raw materials		\$150,000.00	\$204,720.00	\$150,000.00
Elk Lake Capital		90 days or less: Accounts Receivable		\$150,000.00	\$76,216.00	\$150,000.00
Elk Lake Capital		Wells Fargo - checking - Acct# 9604		\$150,000.00	\$168,911.00	\$150,000.00
Elk Lake Capital		M&T Bank - checking - Acct# 6302		\$150,000.00	\$29,232.00	\$150,000.00
Elk Lake Capital		cash, A/R, equipment, machinery, etc.		\$150,000.00	\$0.00	\$150,000.00
Elk Lake Capital		prepaid insurance		\$150,000.00	\$11,184.00	\$138,816.00

Fill in this information to identify the case:

Debtor name Flying Fish Brewing Company, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ 1,277,747.00

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ 1,277,747.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 6,227,553.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 3,051,712.58

4. Total liabilities

Lines 2 + 3a + 3b

\$ 9,279,265.58

Fill in this information to identify the case:

Debtor name **Flying Fish Brewing Company, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand****\$2,500.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **M&T Bank****checking****6302****\$29,232.00**3.2. **Wells Fargo****checking****9604****\$168,911.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$200,643.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **Security Deposit - landlord****\$44,490.00**

Debtor Flying Fish Brewing Company, LLC _____ Case number (*If known*) _____
Name _____

7.2. keg deposits \$11,874.00

7.3. prepaid insurance \$11,184.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.** \$67,548.00
Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>76,216.00</u>	-	<u>0.00</u>	=	<u>\$76,216.00</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.** \$76,216.00
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials raw materials \$0.00 \$204,720.00

20. Work in progress

21. Finished goods, including goods held for resale finished goods \$0.00 \$88,383.00

22. Other inventory or supplies

Debtor	<u>Flying Fish Brewing Company, LLC</u>	Name	Case number (<i>If known</i>)
	<u>Packaging</u>	<u>\$0.00</u>	<u>\$139,737.00</u>

23. **Total of Part 5.** \$432,840.00

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. **Office furniture
small number of desks, chairs, tables, filing cabinets** \$0.00 Liquidation \$500.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** \$500.00
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No
 Yes

Debtor Flying Fish Brewing Company, LLC
NameCase number (*If known*) _____**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
---	--	--	---------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels**49. Aircraft and accessories****50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

machinery, equipment for brewing facility	\$69,607.00	Liquidation	\$500,000.00
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$500,000.00**52. Is a depreciation schedule available for any of the property listed in Part 8?**

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
---------------------	--	--	---------------------------------------

60. Patents, copyrights, trademarks, and trade secrets
See Trademark Report attached**\$0.00** **Unknown****61. Internet domain names and websites**
domain name**\$0.00** **Unknown****62. Licenses, franchises, and royalties**

Debtor Flying Fish Brewing Company, LLC _____ Case number (*If known*) _____
Name _____

brewing license _____ \$0.00 _____ Unknown _____

63. Customer lists, mailing lists, or other compilations _____ \$0.00 _____ Unknown _____
customer list _____

64. Other intangibles, or intellectual property

65. Goodwill _____ \$0.00 _____ Unknown _____
goodwill _____

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor Flying Fish Brewing Company, LLC
NameCase number (*If known*) _____**Part 12: Summary****In Part 12 copy all of the totals from the earlier parts of the form**

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$200,643.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$67,548.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$76,216.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$432,840.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$500.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$500,000.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,277,747.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,277,747.00

Fill in this information to identify the case:

Debtor name **Flying Fish Brewing Company, LLC**

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
2.1	Celtic Capital Corporation Creditor's Name 23622 Calabasas Rd., Suite 323 Calabasas, CA 91302 Creditor's mailing address	Describe debtor's property that is subject to a lien Cash, A/R, machinery, equipment, etc.	Do not deduct the value of collateral. \$508,617.00
		Describe the lien	\$2,500.00
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		1. Celtic Capital Corporation 2. Elk Lake Capital	

2.2	Celtic Capital Corporation	Describe debtor's property that is subject to a lien machinery, equipment for brewing facility	\$508,617.00	\$500,000.00
Creditor's Name 23622 Calabasas Rd., Suite 323 Calabasas, CA 91302				
Creditor's mailing address				
Creditor's email address, if known				
Date debt was incurred				
Last 4 digits of account number				
Describe the lien <hr/> Is the creditor an insider or related party? <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> Is anyone else liable on this claim? <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>				

Debtor Flying Fish Brewing Company, LLC Case number (if known) _____

Name _____

Do multiple creditors have an interest in the same property?

 No

Yes. Specify each creditor, including this creditor and its relative priority.

1. Celtic Capital Corporation

2. Elk Lake Capital

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.3 Celtic Capital Corporation \$508,617.00 \$204,720.00

Creditor's Name _____

23622 Calabasas Rd., Suite 323

Calabasas, CA 91302

Creditor's mailing address _____

Describe debtor's property that is subject to a lien
raw materials

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

 No

Yes. Specify each creditor, including this creditor and its relative priority.

1. Celtic Capital Corporation

2. Elk Lake Capital

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.4 Celtic Capital Corporation \$508,617.00 \$88,383.00

Creditor's Name _____

23622 Calabasas Rd., Suite 323

Calabasas, CA 91302

Creditor's mailing address _____

Describe debtor's property that is subject to a lien
finished goods

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

 No

Yes. Specify each creditor, including this creditor and its relative priority.

1. Celtic Capital Corporation

2. Elk Lake Capital

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.5 Celtic Capital Corporation \$508,617.00 \$76,216.00

Debtor

Flying Fish Brewing Company, LLC

Case number (if known)

Creditor's Name

**23622 Calabasas Rd., Suite
323
Calabasas, CA 91302**

Creditor's mailing address

90 days or less: Accounts Receivable**Describe the lien****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property? No Yes. Specify each creditor, including this creditor and its relative priority.**1. Celtic Capital Corporation
2. Elk Lake Capital****As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.6 Celtic Capital Corporation

Creditor's Name

**23622 Calabasas Rd., Suite
323
Calabasas, CA 91302**

Creditor's mailing address

Describe debtor's property that is subject to a lien**\$508,617.00****\$139,737.00****Packaging****Describe the lien****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property? No Yes. Specify each creditor, including this creditor and its relative priority.**1. Celtic Capital Corporation
2. Elk Lake Capital****As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.7 Celtic Capital Corporation

Creditor's Name

**23622 Calabasas Rd., Suite
323
Calabasas, CA 91302**

Creditor's mailing address

Describe debtor's property that is subject to a lien**\$508,617.00****\$500.00****small number of desks, chairs, tables, filing cabinets****Describe the lien****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No

Creditor's email address, if known

Date debt was incurred

Debtor Flying Fish Brewing Company, LLC Case number (if known) _____

Name

Last 4 digits of account number Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.**1. Celtic Capital Corporation****2. Elk Lake Capital****As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.8 Celtic Capital Corporation

Creditor's Name

23622 Calabasas Rd., Suite**323****Calabasas, CA 91302**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$508,617.00**\$29,232.00****M&T Bank - checking - Acct# 6302****Describe the lien****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

Check all that apply

- Contingent
- Unliquidated
- Disputed

1. Celtic Capital Corporation**2. Elk Lake Capital****As of the petition filing date, the claim is:****2.9 Celtic Capital Corporation**

Creditor's Name

23622 Calabasas Rd., Suite**323****Calabasas, CA 91302**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$0.00**\$11,184.00****prepaid insurance****Describe the lien****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

Check all that apply

- Contingent
- Unliquidated
- Disputed

1. Celtic Capital Corporation**2. Elk Lake Capital**

Debtor	Flying Fish Brewing Company, LLC	Case number (if known)	
Name			
2.1 0	Celtic Capital Corporation Creditor's Name 23622 Calabasas Rd., Suite 323 Calabasas, CA 91302 Creditor's mailing address	Describe debtor's property that is subject to a lien Wells Fargo - checking - Acct# 9604	\$508,617.00 \$168,911.00
Describe the lien			
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Is anyone else liable on this claim?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?			
Check all that apply			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
As of the petition filing date, the claim is:			
Check all that apply			
1. Celtic Capital Corporation			
2. Elk Lake Capital			
2.1 1	Elk Lake Capital Creditor's Name	Describe debtor's property that is subject to a lien cash, A/R, equipment, machinery, etc.	\$150,000.00 \$0.00
Describe the lien			
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Is anyone else liable on this claim?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?			
Check all that apply			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
As of the petition filing date, the claim is:			
Check all that apply			
2.1 2	Elk Lake Capital Creditor's Name	Describe debtor's property that is subject to a lien M&T Bank - checking - Acct# 6302	\$150,000.00 \$29,232.00
Describe the lien			
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor	Flying Fish Brewing Company, LLC	Case number (if known)
Name		
Is anyone else liable on this claim?		
Date debt was incurred	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?		
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.8		
As of the petition filing date, the claim is: Check all that apply		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Specified on line 2.8		

2.1	Elk Lake Capital	Describe debtor's property that is subject to a lien	\$150,000.00	\$168,911.00
3	Creditor's Name			
Creditor's mailing address			Describe the lien	
			Is the creditor an insider or related party?	
			<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred			Is anyone else liable on this claim?	
			<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number			As of the petition filing date, the claim is:	
			Check all that apply	
			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Specified on line 2.10				

2.1	Elk Lake Capital	Describe debtor's property that is subject to a lien	\$150,000.00	\$76,216.00
4	Creditor's Name			
Creditor's mailing address			Describe the lien	
			Is the creditor an insider or related party?	
			<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred			Is anyone else liable on this claim?	
			<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number			As of the petition filing date, the claim is:	
			Check all that apply	
			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Specified on line 2.5				

Debtor

Flying Fish Brewing Company, LLC

Case number (if known)

2.1
5**Elk Lake Capital**

Creditor's Name

Describe debtor's property that is subject to a lien
raw materials

\$150,000.00

\$204,720.00

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.32.1
6**Elk Lake Capital**

Creditor's Name

Describe debtor's property that is subject to a lien
finished goods

\$150,000.00

\$88,383.00

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.42.1
7**Elk Lake Capital**

Creditor's Name

Describe debtor's property that is subject to a lien
Packaging

\$150,000.00

\$139,737.00

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Debtor **Flying Fish Brewing Company, LLC**

Case number (if known) _____

Name _____

Last 4 digits of account number**Do multiple creditors have an interest in the same property?**

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.6**As of the petition filing date, the claim is:**Check all that apply
 Contingent
 Unliquidated
 Disputed**2.1****Elk Lake Capital**

Creditor's Name _____

Describe debtor's property that is subject to a lien
small number of desks, chairs, tables, filing cabinets**\$150,000.00****\$500.00**

Creditor's mailing address _____

Describe the lien

Creditor's email address, if known _____

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.7**As of the petition filing date, the claim is:**Check all that apply
 Contingent
 Unliquidated
 Disputed**2.1****Elk Lake Capital**

Creditor's Name _____

Describe debtor's property that is subject to a lien
machinery, equipment for brewing facility**\$150,000.00****\$500,000.00**

Creditor's mailing address _____

Describe the lien

Creditor's email address, if known _____

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2**As of the petition filing date, the claim is:**Check all that apply
 Contingent
 Unliquidated
 Disputed**2.2****Elk Lake Capital****Describe debtor's property that is subject to a lien****\$150,000.00****\$2,500.00**

Debtor	Flying Fish Brewing Company, LLC	Case number (if known)
Name		
Creditor's Name	Cash	
Creditor's mailing address		Describe the lien
		Is the creditor an insider or related party?
		<input checked="" type="checkbox"/> No
		<input type="checkbox"/> Yes
		Is anyone else liable on this claim?
		<input checked="" type="checkbox"/> No
		<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)
Date debt was incurred		
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is:
		Check all that apply
		<input type="checkbox"/> Contingent
		<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed
Specified on line 2.1		

2.2	Elk Lake Capital	Describe debtor's property that is subject to a lien	\$150,000.00	\$11,184.00
1	Creditor's Name	prepaid insurance		
Creditor's mailing address		Describe the lien		
		Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
		Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Date debt was incurred				
Last 4 digits of account number				
Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is:		
		Check all that apply		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
Specified on line 2.9				

3.	Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$6,227,553.0
		0

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **Flying Fish Brewing Company, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address A3 Media 2821 Delta Lane Norristown, PA 19403 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,700.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Antigo Zeon 1412 Deeglise Street Antigo, WI 54409 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,458.37 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Billows Electric Supply PO Box 536092 Pittsburgh, PA 15253-5902 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$331.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Boortmalt USA Limited 704 S. 15th Street Sheboygan, WI 53081 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$40,262.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Flying Fish Brewing Company, LLC	Case number (if known)
Name		
3.5	Nonpriority creditor's name and mailing address BrauKon Gewerbering 3 83370 Seeon GERMANY	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Breakthru Beverage, Delaware 922 Levels Road Middletown, DE 19709	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Camden County MUA 1645 Ferry Ave. Camden, NJ 08104	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Canada Malting Company Ltd. PO Box 57585 Toronto, ON M5W 5M5	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address CleanEdge LLP 3121 Wilmarco Drive Baltimore, MD 21223	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address Colonial Seal Company 1114 Crown Point Road Westville, NJ 08093	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address CoMac Via Garibaldi, 34N 24040 Bonate Sotto (BG) ITALY	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Flying Fish Brewing Company, LLC	Case number (if known)
Name		
3.12	Nonpriority creditor's name and mailing address Country Malt - North Country PO Box 51602 Los Angeles, CA 90051-5902	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Edward Kurth & Sons, Inc.	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address Elk Lake Capital 149 Penn Ave Scranton, PA 18503	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: <u>loan</u>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address Environmental Alliance, Inc. 5341 Limestone Road Wilmington, DE 19808	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address FRG-X-NJ1, LP 111 River Street Hoboken, NJ 07030	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address Galli Distributing Co., LLC 800 Anderson Street New Kensington, PA 15068	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address Gamer Packaging 330 2nd Avenue South Minneapolis, MN 55401	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Flying Fish Brewing Company, LLC	Case number (if known)
Name		
3.19	Nonpriority creditor's name and mailing address GEA Mechanical Equipment US, Inc. PO Box 13370 Newark, NJ 07101-3362	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address High Tech Interiors PO Box 127 Center Valley, PA 18034	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address John C. Schaub, Inc. 23 Adams Street Mount Laurel, NJ 08054	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address Kohler Distributing 150 Wagaraw Road Hawthorne, NJ 07506	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Kramer Beverage Company 161 South 2nd Road Hammonton, NJ 08037	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address Kreischer Miller 100 Witmer Road Horsham, PA 19044-2369	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address Linde Gas & Equipment Inc. PO Box 382000 Pittsburgh, PA 15250-8000	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

Flying Fish Brewing Company, LLC

Name

Case number (if known)

3.26	Nonpriority creditor's name and mailing address Lindenmeyr Munroe 1 Catherine Street Teterboro, NJ 07608	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$360.05
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.27	Nonpriority creditor's name and mailing address LT Verrastro, Inc. 700 Moose Road Old Forge, PA 18518	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$337.62
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	Nonpriority creditor's name and mailing address Microstar Keg Management PO Box 912392 Denver, CO 80291-2392	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$86.16
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.29	Nonpriority creditor's name and mailing address Modtek 2550 Haddonfield Road Pennsauken, NJ 08110	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$11,247.93
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address Muller Inc. 2800 Grant Avenue Philadelphia, PA 19114	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$272.40
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.31	Nonpriority creditor's name and mailing address Origlio Beverage 1000 Patriot Parkway Reading, PA 19605	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3.50
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.32	Nonpriority creditor's name and mailing address Packaging Corporation of America PO Box 12406 Newark, NJ 07101-3506	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$26,114.60
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Flying Fish Brewing Company, LLC	Case number (if known)
	Name	
3.33	Nonpriority creditor's name and mailing address Republic Services #628	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred	
	Last 4 digits of account number	
		Basis for the claim:
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	Nonpriority creditor's name and mailing address S.S. Steiner Inc. 725 Fifth Avenue New York, NY 10022	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred	
	Last 4 digits of account number	
		Basis for the claim:
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address ServiceMaster TBS Division	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred	
	Last 4 digits of account number	
		Basis for the claim:
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	Nonpriority creditor's name and mailing address Shore Point Distributing Co., Inc. PO Box 275 Adelphia, NJ 07710	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred	
	Last 4 digits of account number	
		Basis for the claim:
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	Nonpriority creditor's name and mailing address South Jersey Elevator	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred	
	Last 4 digits of account number	
		Basis for the claim:
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	Nonpriority creditor's name and mailing address South Jersey Welding Supply PO Box 658 Maple Shade, NJ 08052	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred	
	Last 4 digits of account number	
		Basis for the claim:
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	Nonpriority creditor's name and mailing address Taphandles LLC 1424 4th Avenue Seattle, WA 98101	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred	
	Last 4 digits of account number	
		Basis for the claim:
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

Flying Fish Brewing Company, LLC

Name

Case number (if known)

3.40	Nonpriority creditor's name and mailing address The Phillies One Citizens Bank Way Philadelphia, PA 19148	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,500.00
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.41	Nonpriority creditor's name and mailing address Times Shamrock Communications 149 Penn Avenue Scranton, PA 18503	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$67,834.21
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.42	Nonpriority creditor's name and mailing address Vermont Information Processing 402 Watertower Circle Colchester, VT 05446	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,526.13
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.43	Nonpriority creditor's name and mailing address White and Williams 7 Times Square New York, NY 10036-6524	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,863.00
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.44	Nonpriority creditor's name and mailing address Yakima Chief-Hopunion LLC 203 Division Street Yakima, WA 98902	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$24,311.52
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.45	Nonpriority creditor's name and mailing address Yikes, Inc. 204 East Girard Avenue Philadelphia, PA 19125	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$850.00
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor Flying Fish Brewing Company, LLC
Name _____

Case number (if known) _____

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5a. \$ 0.005b. + \$ 3,051,712.585c. \$ 3,051,712.58

Fill in this information to identify the case:

Debtor name **Flying Fish Brewing Company, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest
building lease

State the term remaining

List the contract number of any government contract

**Faropoint Ventures
425 Walnut St., Suite 1200
Cincinnati, OH 45202**2.2. State what the contract or lease is for and the nature of the debtor's interest
equipment lease

State the term remaining

List the contract number of any government contract

**Navitas Credit Corp.
203 Fort Wade Road, Suite 300
Ponte Vedra, FL 32081**

Fill in this information to identify the case:

Debtor name **Flying Fish Brewing Company, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

 Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Frank Rio

900 Kennedy Blvd.
Somerdale, NJ 08083Canada Malting
Company Ltd.
 D _____
 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name **Flying Fish Brewing Company, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2023 to Filing Date

Operating a business

\$3,100,000.00

Other _____

For prior year:
From 1/01/2022 to 12/31/2022

Operating a business

\$3,996,144.00

Other _____

For year before that:
From 1/01/2021 to 12/31/2021

Operating a business

\$4,083,723.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor

Flying Fish Brewing Company, LLC

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. See attached list		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

Debtor

Flying Fish Brewing Company, LLC

Case number (if known)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. McDowell Law, PC 46 West Main St. Maple Shade, NJ 08052			\$0.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor Flying Fish Brewing Company, LLC

Case number (if known) _____

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

No Go to Part 10.
 Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor

Flying Fish Brewing Company, LLC

Case number (if known)

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

Debtor Flying Fish Brewing Company, LLC

Case number (if known)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None**Name and address****Date of service
From-To**

26a.1. **Kreischer Miller**
100 Witmer Road, Suite 350
Horsham, PA 19044

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address**

26d.1. **Celtic Capital Corporation**
23622 Calabasas Rd., Suite 323
Calabasas, CA 91302

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Frank Rio	900 Kennedy Blvd. Somerdale, NJ 08083	President	0
James Lewandowski	900 Kennedy Blvd. Somerdale, NJ 08083		0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

Debtor **Flying Fish Brewing Company, LLC**

Case number (if known) _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 28, 2023

/s/ James Lewandowski James Lewandowski

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

United States Bankruptcy Court
District of New Jersey

In re Flying Fish Brewing Company, LLC

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept	\$
Prior to the filing of this statement I have received	\$
Balance Due	\$

RETAINER

For legal services, I have agreed to accept and received a retainer of	\$ 0.00
The undersigned shall bill against the retainer at an hourly rate of	\$ 425.00
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.	

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

In re Flying Fish Brewing Company, LLC Case No. _____
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DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 28, 2023

Date

/s/ Ellen M. McDowell, Esq.

Ellen M. McDowell, Esq.

Signature of Attorney

McDowell Law, PC

46 West Main St.

Maple Shade, NJ 08052

856-482-5544 Fax: 856-482-5511

emcdowell@mcdowelllegal.com

Name of law firm

**United States Bankruptcy Court
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LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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Elk Lake Capital

L & H Brewing Co.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Executive Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 28, 2023

Signature /s/ James Lewandowski
James Lewandowski

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

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VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 28, 2023

/s/ James Lewandowski

James Lewandowski/Chief Executive Officer
Signer>Title

A3 Media
2821 Delta Lane
Norristown, PA 19403

Antigo Zeon
1412 Deeglise Street
Antigo, WI 54409

Billows Electric Supply
PO Box 536092
Pittsburgh, PA 15253-5902

Boortmalt USA Limited
704 S. 15th Street
Sheboygan, WI 53081

BrauKon
Gewerbering 3
83370 Seeon
GERMANY

Breakthru Beverage, Delaware
922 Levels Road
Middletown, DE 19709

Camden County MUA
1645 Ferry Ave.
Camden, NJ 08104

Canada Malting Company Ltd.
PO Box 57585
Toronto, ON
M5W 5M5

Celtic Capital Corporation
23622 Calabasas Rd., Suite 323
Calabasas, CA 91302

CleanEdge LLP
3121 Wilmarco Drive
Baltimore, MD 21223

Colonial Seal Company
1114 Crown Point Road
Westville, NJ 08093

CoMac
Via Garibaldi, 34N
24040 Bonate Sotto
(BG) ITALY

Country Malt - North Country
PO Box 51602
Los Angeles, CA 90051-5902

Edward Kurth & Sons, Inc.

Elk Lake Capital
149 Penn Ave
Scranton, PA 18503

Environmental Alliance, Inc.
5341 Limestone Road
Wilmington, DE 19808

Faropoint Ventures
425 Walnut St., Suite 1200
Cincinnati, OH 45202

Frank Rio
900 Kennedy Blvd.
Somerdale, NJ 08083

FRG-X-NJ1, LP
111 River Street
Hoboken, NJ 07030

Galli Distributing Co., LLC
800 Anderson Street
New Kensington, PA 15068

Gamer Packaging
330 2nd Avenue South
Minneapolis, MN 55401

GEA Mechanical Equipment US, Inc.
PO Box 13370
Newark, NJ 07101-3362

High Tech Interiors
PO Box 127
Center Valley, PA 18034

John C. Schaub, Inc.
23 Adams Street
Mount Laurel, NJ 08054

Kohler Distributing
150 Wagaraw Road
Hawthorne, NJ 07506

Kramer Beverage Company
161 South 2nd Road
Hammonton, NJ 08037

Kreischer Miller
100 Witmer Road
Horsham, PA 19044-2369

Linde Gas & Equipment Inc.
PO Box 382000
Pittsburgh, PA 15250-8000

Lindenmeyr Munroe
1 Catherine Street
Teterboro, NJ 07608

LT Verrastro, Inc.
700 Moosie Road
Old Forge, PA 18518

Microstar Keg Management
PO Box 912392
Denver, CO 80291-2392

Modtek
2550 Haddonfield Road
Pennsauken, NJ 08110

Muller Inc.
2800 Grant Avenue
Philadelphia, PA 19114

Navitas Credit Corp.
203 Fort Wade Road, Suite 300
Ponte Vedra, FL 32081

Origlio Beverage
1000 Patriot Parkway
Reading, PA 19605

Packaging Corporation of America
PO Box 12406
Newark, NJ 07101-3506

Republic Services #628

S.S. Steiner Inc.
725 Fifth Avenue
New York, NY 10022

ServiceMaster TBS Division

Shore Point Distributing Co., Inc.
PO Box 275
Adelphia, NJ 07710

South Jersey Elevator

South Jersey Welding Supply
PO Box 658
Maple Shade, NJ 08052

Taphandles LLC
1424 4th Avenue
Seattle, WA 98101

The Phillies
One Citizens Bank Way
Philadelphia, PA 19148

Times Shamrock Communications
149 Penn Avenue
Scranton, PA 18503

Vermont Information Processing
402 Watertower Circle
Colchester, VT 05446

White and Williams
7 Times Square
New York, NY 10036-6524

Yakima Chief-Hopunion LLC
203 Division Street
Yakima, WA 98902

Yikes, Inc.
204 East Girard Avenue
Philadelphia, PA 19125

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Flying Fish Brewing Company, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:
Elk Lake Capital

L & H Brewing Co.

None [*Check if applicable*]

December 28, 2023

Date

/s/ Ellen M. McDowell, Esq.

Ellen M. McDowell, Esq.

Signature of Attorney or Litigant

Counsel for Flying Fish Brewing Company, LLC

McDowell Law, PC

46 West Main St.

Maple Shade, NJ 08052

856-482-5544 Fax:856-482-5511

emcdowell@mcdowelllegal.com